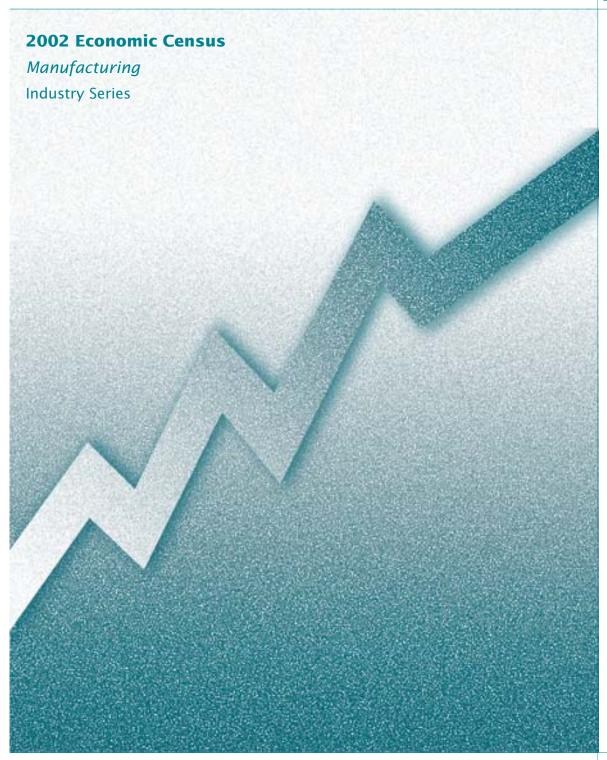
Commercial Laundry, Drycleaning, and Pressing Machine Manufacturing: 2002

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Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

		All			Production workers				Total	Total	Total capital
Industry and year ¹	Com- panies ²	estab- lish- ments ³	Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)		expendi- tures (\$1,000)
333312, Commercial laundry, drycleaning, and pressing machine manufacturing 2002 2001 2000 1999 1998 1997	56 N N N N R 63	58 N N N N N 68	3 025 3 497 3 543 4 204 4 434 4 523	107 496 116 897 115 048 129 929 134 405 136 783	2 081 2 523 2 589 3 023 3 251 3 328	4 035 4 735 4 756 5 792 6 716 6 864	61 578 67 082 67 214 79 611 83 835 84 584	250 176 268 552 244 533 268 017 300 100 270 351	224 551 327 079 349 289 359 261 330 806 334 781	479 158 593 877 594 038 636 072 633 138 604 939	15 770 24 505 23 263 21 538 45 291 4 212

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

		All establishments ²		All employees		Production workers						
Industry and geographic area	E¹	Total	With 20 em- ploy- ees or more	Number ³	Payroll (\$1,000)		Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
333312, Commercial laundry, drycleaning, and pressing machine manufacturing												
United States	1	58 8	24 4	3 025 346	107 496 14 712	2 081 224	4 035 497	61 578 7 025	250 176 35 336	224 551 35 724	479 158 70 887	15 770 1 696

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Shumber of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
333312, Commercial laundry, drycleaning, and pressing machine manufacturing	
Companies ¹ number	56
All establishments ² number. Establishments with 1 to 19 employeesnumber. Establishments with 20 to 99 employeesnumber. Establishments with 100 employees or morenumber.	58 34 16 8
All employees3 number. Total compensation \$1,000. Annual payroll \$1,000. Total fringe benefits \$1,000.	3 025 131 184 107 496 23 688
Production workers, average for year	2 081 2 045 2 095 2 074 2 107
Production worker hours	4 035 61 578
Total cost of materials \$1,000. Materials, parts, containers, packaging, etc., used \$1,000. Resales \$1,000. Purchased fuels \$1,000. Purchased electricity \$1,000. Contract work \$1,000.	224 551 205 052 14 233 1 074 2 389 1 803
Quantity of electricity purchased for heat and power. 1,000 kWh. Quantity of electricity generated less sold for heat and power 1,000 kWh.	36 756 -
Total value of shipments \$1,000. Primary products value of shipments \$1,000. Secondary products value of shipments \$1,000. Total miscellaneous receipts \$1,000. Value of resales \$1,000. Contract receipts \$1,000. Other miscellaneous receipts \$1,000.	479 158 451 020 2 025 26 113 20 491 555 5 067
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industries \$1,000.	100 574 375 451 020 123 355
Coverage ratiopercent.	79
Value added\$1,000	250 176
Total inventories, beginning of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000.	91 505 27 345 14 835 49 325
Total inventories, end of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000.	82 320 24 516 13 233 44 571
Gross value of depreciable assets (acquisition costs) at beginning of year \$1,000. Total capital expenditures (new and used) \$1,000. Buildings and other structures (new and used) \$1,000. Machinery and equipment (new and used) \$1,000. Automobiles, trucks, etc., for highway use \$1,000. Computers and peripheral data processing equipment \$1,000. All other expenditures for machinery and equipment \$1,000. Total retirements \$1,000. Gross value of depreciable assets at end of year \$1,000.	148 449 15 770 1 816 13 954 566 1 912 11 476 10 471 153 748
Depreciation charges during year\$1,000.	9 211
Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment. \$1,000.	3 677 2 397 1 280
Total other expenses ⁴ . \$1,000. Response coverage ratio ⁵ . percent. Repair and maintenance services of buildings and/or machinery ⁴ . \$1,000. Communications services ⁴ . \$1,000. Legal services ⁴ . \$1,000. Accounting, auditing, and bookkeeping services ⁴ . \$1,000. Advertising and promotional services ⁴ . \$1,000. Expensed computer hardware and supplies and purchased computer services ⁴ . \$1,000. Refuse removal (including hazardous waste) services ⁴ . \$1,000. Management consulting and administrative services ⁴ . \$1,000. Taxes and license fees ³ . \$1,000. All other expenses ⁴ . \$1,000.	27 153 82 2 052 1 146 674 798 1 923 1 218 433 742 4 767 13 400

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class			All emp	oloyees	Pr	oduction worke	rs		Total	Total	Total capital
		All estab- lish- ments ²	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
333312, Commercial laundry, drycleaning, and pressing machine manufacturing											
All establishments Establishments with —	1	58	3 025	107 496	2 081	4 035	61 578	250 176	224 551	479 158	15 770
1 to 4 employees	9 9 3 1 - 3 -	20 6 8 9 7 5 2 1 -	32 41 121 256 524 f f f - -	974 1 355 4 579 9 175 21 820 D D - -	26 32 80 184 258 D D	42 60 160 303 561 D D	626 891 2 374 5 166 8 890 D D	2 314 3 236 9 692 19 818 52 404 D D	2 237 3 263 8 083 16 271 53 007 D D D	4 551 6 499 18 085 35 041 105 501 D D	200 298 1 022 1 966 1 779 D D
Administrative records ⁴	9	26	73	2 329	58	102	1 517	5 550	5 500	11 050	498

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

size classes shown.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or		All	All employees		Pi	oduction work	ers		Total	Total	Total capital
product class code	Industry or primary product class	estab- lish- ments ¹	Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
333312	Commercial laundry, drycleaning, and pressing machine manufacturing	58	3 025	107 496	2 081	4 035	61 578	250 176	224 551	479 158	15 770
3333120	Commercial laundry, drycleaning, and pressing machines	58	3 025	107 496	2 081	4 035	61 578	250 176	224 551	479 158	15 770

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6a. Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

		Number of companies with		Product	shipments
Product code	Product	shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
333312	Commercial laundry, drycleaning, and pressing machine manufacturing	N	x	х	574 375
	1997	N	â	x	574 333
3333120	Commercial laundry, drycleaning, and pressing machines	N N	X	X X	574 375 574 333
33331201	Commercial laundry equipment, washers, and washer- extractor combinations	N	х	x	142 227
3333120101	Commercial laundry equipment, washers, and washer-	N	X	X	161 849
00001000	extractor combinations	15 10	X	X	142 227 161 849
33331202	Commercial laundry drying tumblers, except parts, attachments and accessories	N N	X X	X X	170 575 107 162
3333120211	Commercial coin-operated laundry drying tumblers, more than 10 kg (22 lb) load capacity, except parts,	IN .	^	^	107 102
	attachments, and accessories	5 5	X	X X	134 654 69 382
3333120231	Commercial laundry drying tumblers, centrifugal and compaction extractor	2	X		D
3333120241	Commercial laundry drying tumblers, except centrifugal	N	X	X	N
	dryers and coin-operated machines, more than 10kg (22 lb.) load capacity, except parts, attachments, and				_
	accessories	4 6	X	X	37 780
33331203	Other commercial laundry equipment, except parts, attachments, and accessories	N N	X	X	127 359 117 262
3333120351	Commercial laundry presses, more than 10 kg (22 lb) load capacity, except parts, attachments, and accessories	7	x		32 894
3333120361	1997. Commercial laundry equipment, flatwork ironers	8 4	X X	X X X D	48 154 25 497
3333120366	Other commercial laundry equipment (more than 10kg (22	2	X	Ď	D
	lb) load capacity) including extractors only, except parts, attachments, and accessories	8	х	Х	68 968
33331204	Parts, attachments, and accessories for commercial laundry	13	X	D	D
0000100171	equipment and presses	N N	X	X	90 403 91 559
3333120471	Parts, attachments, and accessories for commercial laundry equipment and presses, more than 10 kg (22 lb)	10	x	V	F0 0F0
3333120491	load capacity	18 22	â	X	53 253 74 684
3333120431	drycleaning equipment and clothing presses	7 9	X	X	37 150 16 875
33331205	Commercial drycleaning machines and presses, including garment manufacturers' needle trades presses, reclaiming		^		
	units, etc., except parts, attachments, and accessories	N N	X	X X	32 228 62 762
3333120577	Commercial drycleaning machines	4 6	X X	X X X	7 761 17 032
3333120581	Commercial drycleaning presses and garment manufactures' (needle trades) presses	5	х	Х	14 323
3333120586	Other commercial drycleaning and presses machinery	5 6	X X	X X X	16 106 10 144
3333120Y	Commercial laundry, drycleaning, and pressing machines, nsk, total	7 N	X X	X X	29 624 11 583
3333120YWW	nsk, total	N N	X	X	33 739
55551201 VV VV	nsk, for nonadministrative-record establishments	N N	X	X	1 375 18 339
3333120YWY	Commercial laundry, drycleaning, and pressing machines, nsk, for administrative-record establishments	N	х	Х	10 208
	1997	N	X	X	15 400

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997 [Not applicable for this report.]

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
333312	Commercial laundry, drycleaning, and pressing machine manufacturing		
00900001	Total materials	X	205 052
332000AC	1997 Metal stampings 2002	X	311 008 3 923
33290001	Metal pipe, valves, and pipe fittings (excluding plumbers' and forgings)	X X X	13 102 4 892 12 853
33200069	Other fabricated metal products (excluding forgings)	X	8 538
33210000	Forgings	X	30 315 D
33100035	Castings, rough and semifinished. 1997 2002. 1997	X X X	N 3 971 8 433
33120016	Steel sheet and strip (including tinplate)	x	25 063
33120030	All other steel shapes and forms (excluding castings, forgings, and fabricated metal products)	X	N 5 531
33531225	Fractional horsepower electric motors and generators (less than 1 hp)	X X X	N D N
33531221	Integral horsepower electric motors and generators (1 hp or more)	x	10 314
33593101	Current-carrying wiring devices	X	13 431 2 732
001900B1	Electrical transmission, distribution, and control equipment	X X X	10 307 12 267 26 950
00970099	All other materials and components, parts, containers, and supplies	×	40 202
00971000	Materials, ingredients, containers, and supplies, nsk	X X X	172 282 84 762 23 335

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.